OSTERResearching Services

12897 Colonial Dr. • Mt. Airy, Md. 21771 301-253-6040 0100078001

RECORDATION NO. 18628

DEC 3 0 1993 -8 45 AM

December 30, 1993

IMTERSTATE COMMERCE COMMERCEION

Ms. Mildred Lee Recordations Unit Interstate Commerce Commission 12th & Constitution Avenue, N.W. Washington, D.C. 20423

Dear Ms.Lee:

Enclosed is a Memorandum of Service Agreement dated September 27, 1993, between the following parties:

Owner: Helm Financial Corporation

One Embarcadero Center San Francisco, CA 94111

Railroad: North Shore Railroad Co.

356 Priestly Avenue

Northunberland, PA 17857

Please file this agreement as a primary document. The filing fee of \$18 is enclosed.

Think you for your assistance.

Sincerely,

Mary an Oster

Mary Ann Oster

Research Consultant

Enclosures

LICENSING BRANCH

OFFICE OF THE SECRETARY

s May a Oth

Interstate Commerce Commission Washington, **D.C.** 20423

12/30/93

OFFICE OF THE SECRETARY

Mary A. Oster Research Consultant Oster Remearching Services 12897 Colonial Drive

Dear sir:

Mt. Airy, MD. 21771

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,

on

12/30/93

, and assigned

recordation number(s).

18628, 18629 & 18629-ABCD

8:45am

Sincerely yours,

Sécretary SIDNEY L. STRICKLAND, JR.

Enclosure(s)

RECORDATION NO FILED 1425

DEC 3 0 1993 -8 45 AM

INTERSTATE COMMERCE COMMERCEION

MEMORANDUM OF SERVICE AGREEMENT dated as of September 27, 1993, between HELM FINANCIAL CORPORATION (hereinafter called the Owner), and NORTH SHORE RAILROAD COMPANY, (hereinafter called the Railroad).

WHEREAS the Owner has entered into a Service Agreement between Owner and the Railroad (hereinafter called the Service Agreement) dated as of September 27, 1993 and amended October 28, 1993, pursuant to which

- the Railroad grants to the Owner the use of the Railroad's reporting marks and mutually agreed to numbers NSHR 1000-1399 inclusive (hereinafter called the Cars) and
- the Owner engages the Railroad to perform certain administrative services with respect to the Cars on the behalf of the Owner, and the Railroad accepts such engagement and agrees to act for the Owner and perform such services in accordance with the terms and conditions of the Service Agreement.

NOW, THEREFORE, the Owner does hereby confirm and acknowledge for the public record the aforesaid Service Agreement between the Owner and the Railroad.

IN WITNESS WHEREOF the Owner has caused this memorandum to be duly executed by its officer thereunto duly authorized.

HELM FINANCIAL CORPORATION

ritle: / Preside

STATE OF CALIFORNIA)
COUNTY OF SAN FRANCISCO)

On this ______ day of December, 1993, before me personally appeared Richard C. Kirchner, to me personally known, who, by me being duly sworn, says that he is the President of Helm Financial Corporation, and that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Shanda a. bains Notary Public

My commission expires: 6-9-95

